



WELCOME TO OUR OFFICE
From the Doctors and Staff of Vision Source

Name: _____ Date: _____
(Last) (First) (Middle Initial)

Sex: Male Female Date of Birth: _____ SSN: _____ Single Married Other

Daytime Phone #: _____ Mobile Phone #: _____ E-Mail: _____

Mailing Address: _____
(Street) (City) (State) (Zip Code)

Employer/School: _____ Occupation/Grade: _____

Employer/School Phone #: _____ Emergency Contact Person: _____ Phone #: _____

Primary Care Physician: _____ Phone #: _____

Patient's Relationship to Insured: Self Spouse Parent Other Name of Insured: _____
(If Primary Insurance Holder is another person; i.e. Patent, Legal Guardian or Spouse. See your insurance card)

Insured's Address: _____
(Primary Insurance Holder, If Different) (Street) (City) (State) (Zip Code)

Insured's Date of Birth: _____ Insured's SSN: _____ Insured's Phone #: _____
(Primary Insurance Holder) (Primary Insurance Holder) (Primary Insurance Holder)

Health Insurance Company: _____ Vision Insurance Company: _____

**Our front desk needs a copy of your Driver's License and ALL current Medical / Health and Vision Insurance cards.
 Without providing our office with this information TODAY, the insured will be responsible for all charges.**

How will you settle your account today? Cash Check Credit Card

Do you participate in a medical flex account? Yes No

Personal Ocular and Medical History

	<u>NO</u>	<u>YES</u>	<u>?</u>		<u>NO</u>	<u>YES</u>	<u>?</u>
Loss of Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Blurred Vision at Distance or Near	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Distorted Vision / Halos	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Loss of Side Vision / Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Double Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Dry Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lazy Eye / Crossed Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Red Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sandy / Gritty Feeling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Itching Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Burning Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Foreign Body Sensation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Excessive Tearing / Watering Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Glare / Light Sensitivity / Cataracts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eye Pain / Soreness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Chronic Infection / Sty of Eye or Lid	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Flashes / Floaters in Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eye Strain / Tired Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eye Surgery	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Ocular / Retinal Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Retinal Detachment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

List all medications and the reason you are taking them: _____

Female patients: Are you presently taking hormone replacement or birth control? No Yes Are you **pregnant** or lactating (nursing)? No Yes

Do you have any allergies to medications? No Yes, if so, what medications: _____

Do you wear glasses? No Yes
 Do you currently wear contact lenses? No Yes

If so, what type? _____

Contact Lens Solution Used: _____

Would you prefer clear or colored contact lenses (to change eye color)? _____

If you wear bifocals, are the lines or your head tilt bothering you? No Yes

Do You..... (Check all that currently apply)

- ...Work at a computer?
- ...Think you might benefit from a thinner, lighter lens?
- ...Have an interest in "Test Driving" one of the latest contact lens designs?
- ...Spend time outdoors? (How hours / week: _____)
- ...Have prescription sunglasses?
- ...Prefer not to wear you glasses at certain times?
- ...Want information on Laser Corrective surgery?
- ...Have more than one (1) pair of current prescription glasses?
- ...Have children?
- ...Have family members in need of eye care?

Personal Social History

Do you smoke or use tobacco? No Yes, if so, how much per day: _____

Do you drink alcohol? No Yes, if so, how much and how often: _____

Do you use illegal drugs? No Yes, if so, what type, how much and how often: _____

Have you ever been exposed to or infected with: Gonorrhea Hepatitis HIV / AIDS Syphilis

Family Medical History

Please note any family history (parents, grandparents, siblings, children, living or deceased) for the following conditions:

<u>Disease / Condition</u>	<u>No</u>	<u>Yes</u>	<u>?</u>	<u>Relationship to the Patient</u>
Blindness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cataract	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Crossed Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Age Related Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Retinal Detachment / Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Lupus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Auto-Immune Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Other: _____				_____

EyeScape® Retina Digital Imaging System Consent

In our continued efforts to bring the most advanced technology available to our patients, Vision Source – Family Eye Care is proud to announce the inclusion of the EyeScape® Retina Digital Imaging System. The EyeScape® Retina Digital Imaging System is considered to be the most technologically advanced procedure for evaluating your internal eye health. This procedure is the best way to detect eye diseases including: **cataracts, glaucoma, macular degeneration, retinal holes or detachments, and systemic disease such as diabetes, stroke, and high blood pressure. All of these conditions can lead to serious systemic or ocular health problems, including partial loss of vision and blindness. These conditions can develop without any signs or symptoms.** The EyeScape® Retina Digital Imaging System provides an internal digital image of your eye including an in-depth view of your retinal layers (where disease begins) for both you and your Doctor to review. Also, your image will become part of your permanent medical file, allowing your Doctor to evaluate, diagnose, and track retinal change/disease throughout your lifetime.

The EyeScape® Retina Imaging System is fast, easy and comfortable. It can actually SHORTEN the length of your eye health exam up to 45 minutes. The reason: dilation of the eye is NOT needed for this test, thus, saving a minimum of 6 to 8 hours of blurred vision.

The Doctors of Vision Source – Family Eye Care recommend the EyeScape® Retina Digital Imaging System for all of their patients. Unfortunately, most insurance companies do not cover any advanced eye care technology. Therefore, we will perform the EyeScape® Retina Digital Image System retinal examination as an enhancement to your general eye health examination for a fee of \$35.00.

Please check one of the following:

Yes, I would like my eye health examination to include the EyeScape® Retina Digital Imaging System.

No, I would like to decline the EyeScape® Retina Digital Imaging System, and I wish to have my eyes dilated.



Dr. Ian Buchli
Dr. Scott Trefts
Board Certified Optometric Physicians

Marketing Survey

1. Where did you hear about our practice? _____

2. Where else have you heard of our practice?

Internet Newspaper Billboard Yellow Pages

Television Insurance Carrier Local Magazine Radio

Friend: _____
(Please let us know who we need to thank for their referral)

Other: _____

Vision Source Family Eye Care's Financial Policy and Agreement

Vision Source Family Eye Care is dedicated to providing the best possible patient care and we want you to completely understand our financial policies.

Patients with Insurance

If you have insurance, we will gladly file your claim. **Your deductible and co-pay is expected at the time of service.** We can only estimate the amount you owe, which is based on the information **your insurance carrier** provides us. If your insurance carrier pays less than their estimated portion, you will be responsible for the remaining balance upon receiving your bill. Insurance claims outstanding 30 days or more will become your responsibility to pay.

In the event our Doctors discover an issue resulting in a medical diagnosis, your eye health examination **MUST** be billed through **your medical health policy, not vision.** This is a billing directive from all vision insurance companies.

Patients without Insurance

Full payment is expected on the day of service.

Payment Options

We accept Gold, US or Euros as currency, corporate or personal checks, money orders, credit cards (American Express, Visa, Master Card, and Discover), and the Vision Source Affordability Program by Care Credit.

Broken Appointments

We reserve the right to charge \$50.00 for appointments cancelled or broken without 24 hours notice prior to the appointment time/date. This charge must be paid before another appointment can be scheduled. Arriving 15 minutes or more after your scheduled appointment could result in rescheduling your appointment and a broken appointment charge.

Returned Checks

Returned checks will be subject to a \$30.00 service fee and charges for any bank fees, which must be paid in cash along with the amount of the check within 10 days or it will be turned over to collections.

Statement of Services

Statement of Services is due upon receipt. We consider an account delinquent after 30 days and may be **assessed a \$5.00 per week service charge.** Accounts 60 days past due are transferred to collection status. We reserve the right to use outside sources to collect on any past due accounts. You will be responsible for all costs, including attorney fees, court fees, **\$100.00 administrative fee**, etc.

Eyewear Not Picked Up within 90 Days / Cancelled Orders

Any material (glasses or contact lenses) not picked-up ninety (90) days from the original order date will be donated by Vision Source Family Eye Care to our local Lion's Club for people in need of eyewear. The deposit for such material will then be forfeited and is deemed non-refundable. Any cancelled orders will be refunded less a restocking fee of fifty (50) percent of the total eyewear fee billed.

Authorization for the release of Information

The signature below serves as a *Lifetime Signature Authorization* for Vision Source Family Eye Care to release or receive medical information for the purpose of patient referral, treatment, billing, and/or benefits payable for related services. It is to be understood that these requests will be handled in accordance with the Health Insurance Portability & Accountability Act of 1996 (HIPAA) and all updated provisions of the act. A copy of this signature is as valid as the original. I, the undersigned, have read and agree to be bound by the financial policy's terms stated in the paragraphs above and accept full financial responsibility for the fees charged. I also understand and agree that such terms may be amended.

Please print the name of the patient: _____

Date: _____

Signature of patient (or responsible party, if patient is a minor or has a legal guardian)